

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	Washington	, <b>D.C.</b>	per response: 4.0
1. Issuer's Identi	ty		
CIK (Filer ID Number)		▼ None E	ntity Type
0001510964			• Corporation
Name of Issuer		0.0	0
Foreclosure Solutions, In	c.		C
Jurisdiction of			Limited Liability Company
Incorporation/Organization	n	<u> </u>	General Partnership
TEXAS		L	Business Trust
Year of Incorporation/O Over Five Years Ago	rganization		O Other
Within Last Five Years	2010	_	
(Specify Year)	2010		
C Yet to Be Formed			
2. Principal Plac	e of Business and C	ontact Inforr	nation
Name of Issuer			
Foreclosure Solutions, In	c.		
Street Address 1		Street Address 2	
2502 LIVE OAK STREE	T STE 205		
City	State/Province/Country	ZIP/Postal Code	e Phone No. of Issuer
DALLAS	TEXAS	75204	214-620-8711
	-		
3. Related Person	ons		
Last Name	First Name	<b>M</b> i	iddle Name
Cole	H.J.		
Street Address 1		Street Address 2	
2502 LIVE OAK STRE			
City	State/Province/Count	try ZI	P/Postal Code
Dallas	TEXAS		5204
L			
Relationship:	Executive Officer	Director	Promoter
Clarification of Response (i	if Necessary)		<u> </u>
The state of the s			
			_
1 Industry Group	n		

C Agriculture
Banking & Financial Services

Health Care

C Biotechnology

C Health Insurance

C Retailing

C Restaurants

C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial Other Banking & C Airlines & Alrports Real Estate O Commercial Other Banking & C Other Travel Other Banking & C Other Travel Other Banking & C Other Travel Other Banking & C Other Banking & C Other Travel Other Banking & C Other Banking & C Other Travel Other Banking & C Other Banking & C Other Travel Other Banking & C Other Banking & C Other Travel Other Banking & C	(	Commercial Banking	C Hospitals & Physicians Technology
C Investing C Other Health Care C Telecommunications C Other Technology C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Seary Conservation C Other Real Estate C Other Real Estate C Other Real Estate C Other Real Estate C Seary Conservation C Other Real Estate C Other Real Estate C Other Real Estate C Seary Conservation C Seary Conservation C Other Real Estate C Other Real Estate C Seary Conservation C Seary Conservation C Other Real Estate C Other Real E	(	Insurance	C Pharmaceuticals C Computers
C Investment Ranking Pooled Investment Fund Other Banking & Financial Services Real Estate C Commercial C Com	(	5 Investing	Other Health Care
C Pooled Investment Fund Other Banking & Financial C C Commercial C C Lodging & Conventions C C Construction C C Construction C C Construction C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Real Estate C No Aggregate Net Asset Value Range C No Revenue Range Aggregate Net Asset Value C S1 - \$1,000,001 - \$5,000,000 C \$1 - \$100,000,000 C \$1 - \$100,000,000 C \$25,000,001 - \$55,000,000 C \$25,000,001 - \$100,000,000 C \$25,000,000 C \$	(	Investment Banking	
Other Banking & Financial C Services C Business Services C C Manufacturing Real Estate C C Commercial C C Construction C C Cond Mining C Electric Utilities C Energy C Coal Mining C Energy Conservation C Environmental Services C Oil & Gas C Other Energy  5. ISSUER Size Revenue Range Aggregate Net Asset Value Range C No Revenues C S1 - \$1,000,000 C \$1,000,000 C \$1,000,000 C \$1,000,000 C \$25,000,001 - \$25,000,000 C \$25,000,001 - \$25,000,000 C \$25,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C \$25,000,000 C \$25,000,001 - \$100,000,000 C \$25,000,000 C \$25,000,001 - \$100,000,000 C \$25,000,000 C \$25,0	(	Pooled Investment Fund	
Real Estate		Other Banking & Financial	0.50
Commercial Commercial Commercial Commercial Construction Conter Travel	(	Services	
Construction   Cother Travel	Св	usiness Services	141
Coal Mining Cilectric Utilities Cilettric Util	E	nergy	Tourism & Traverservices
C. Electric Utilities C. Energy Conservation C. Environmental Services C. Oil & Gas C. Other Energy  5. ISSUER Size  Revenue Range Aggregate Net Asset Value Range C. No Revenues C. S1 - S1,000,000 C. S1,000,001 - S25,000,000 C. S1,000,001 - S25,000,000 C. S5,000,001 - S25,000,000 C. S25,000,001 - S25,000,000 C. S25,000,001 - S100,000,000 C. Over \$100,000,000 C. Over \$100,000,000 C. Over \$100,000,000 C. Decline to Disclose C. Not Applicable C. Rule \$04(b)(1) (inot (i), (ii)	(	Coal Mining	C DEITS & Finance
C. Enrytromental Services C. Other Real Estate C. Other Energy  5. Issuer Size  Revenue Range	200	±0	OOther
C. Oil & Gas C. Other Energy  5. ISSUET SIZE  Revenue Range C. No Revenues C. No Aggregate Net Asset Value Range C. No Revenues C. S1 - \$5,000,000 C. \$1,000,001 - \$5,000,000 C. \$5,000,001 - \$25,000,000 C. \$5,000,001 - \$25,000,000 C. \$25,000,001 - \$25,000,000 C. \$25,000,001 - \$100,000,000 C. \$25,000,001 - \$20,000,000 C. \$25,000,000 C. \$25,000,001 - \$20,000,000 C. \$25,000,000 C. \$25,00			
S.   Issuer Size			
Aggregate Net Asset Value Range		Other Energy	
Aggregate Net Asset Value Range			
Aggregate Net Asset Value Range	5 I	ssuor Sizo	
C. No Revenues C. S1 - \$1,000,000 C. \$1,000,000 C. \$1,000,001 - \$55,000,000 C. \$5,000,001 - \$55,000,000 C. \$5,000,001 - \$55,000,000 C. \$5,000,001 - \$100,000,000 C. \$25,000,001 - \$100,000,000 C. \$25,000,001 - \$100,000,000 C. \$00,000 C. \$00,000,000 C. \$00,000 C. \$00,000,000 C.			Annuage Net Acces Value D.
C \$1-\$1,000,000		_	
C \$1,000,001 - \$5,000,000			42
C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$100,000,000 C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable C Not Applicable C Not Applicable C Not Applicable C Rule 504(b)(1) (not (i), (ii)			1
C \$25,000,001 - \$100,000,000 C Over \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable C Not Applicable C Not Applicable C Not Applicable C Rule 504(b)(1) (not (i), (ii) or (ii) or (iii) or (iii)   Rule 505   Rule 504 (b)(1)(ii)   Rule 506(c)   Rule 504 (b)(1)(iii)   Securities Act Section 4(a)(5) C Rule 504 (b)(1)(iii)   Securities Act Section 3(c)  7. Type of Filing  New Notice Date of First Sale   2010-12-28   First Sale Yet to Occur   Amendment  8. Duration of Offering			42,000,000
Over \$100,000,000 Decline to Disclose Not Applicable  Rule 504(b)(1) (not (i), (ii)		\$5,000,001 - \$25,000,000	A=1,000,000 400,000
Decline to Disclose  Not Applicable  O Not Appli	0	\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)  Rule 504(b)(1) (not (i), (ii) Rule 505 Rule 504 (b)(1)(ii) Rule 506(b) Rule 504 (b)(1)(iii) Rule 506(c) Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)  7. Type of Filing New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur Amendment	0	Over \$100,000,000	Over \$100,000,000
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)    Rule 504(b)(1) (not (i), (ii)	⊙	<b>Decline to Disclose</b>	C Decline to Disclose
Rule 504(b)(1) (not (i), (ii)	$\circ$	Not Applicable	C Not Applicable
Rule 504(b)(1) (not (i), (ii)			
Rule 504(b)(1) (not (i), (ii)	6 [	Tadaral Examplian/a	a) and Evaluaian(a) Claimed (aslest all that
Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504(b)(1)(iii) Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)  7. Type of Filing New Notice Date of First Sale Date of First Sale  2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering			s) and Exclusion(s) Claimed (select all that
Correction of Offering   Correction   Corr	app		
Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c)  7. Type of Filing New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur Amendment  8. Duration of Offering			Rule 505
Rule 504 (b)(1)(ii)  Rule 504 (b)(1)(iii)  Securities Act Section 4(a)(5)  Investment Company Act Section 3(c)  7. Type of Filing  New Notice Date of First Sale  2010-12-28  First Sale Yet to Occur  Amendment	П		Dula 506(b)
Rule 504 (b)(1)(iii)  Securities Act Section 4(a)(5)  Investment Company Act Section 3(c)  7. Type of Filing  New Notice Date of First Sale 2010-12-28  First Sale Yet to Occur  Amendment  8. Duration of Offering			
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7. Type of Filing  New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering		Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering			Investment Company Act Section 3(c)
New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering			
New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering			
New Notice Date of First Sale 2010-12-28 First Sale Yet to Occur  Amendment  8. Duration of Offering	7 7	Type of Filing	
Amendment  8. Duration of Offering	1.	Type of Filling	
8. Duration of Offering	V 1	New Notice Date of First Sa	lle 2010-12-28 First Sale Yet to Occur
8. Duration of Offering	П	Amendment	
	я г	Duration of Offering	
Does the Issuer intend this offering to last more than one year?  Yes  No	J. L	Jaration of Offering	2 2
	Does	the Issuer intend this offering to l	last more than one year? Yes No

	oled Investment Fund	Equity
0.00	nant-in-Common Securities	☐ Debt
☐ Mi	neral Property Securities	Option, Warrant or Other Right to Acquire Another Security
Ex	curity to be Acquired Upon ercise of Option, Warrant or her Right to Acquire Security	Other (describe)
10. E	Business Combina	tion Transaction
		on with a business combination C Yes No
	tion, such as a merger, acquisi ation of Response (if Necessar	ion or exchange offer?
	01 1105p01100 (11 1 10000011	
,		
11. N	Minimum Investme	nt
	ım investment accepted from a	
investor	•	500
12. 5	Sales Compensation	n .
Recipie	-	Recipient CRD Number None
(Associ	ated) Broker or Dealer	None (Associated) Broker or Dealer CRD None
(Associ	accu) Broker or Beater	Number
Street .	Address 1	Street Address 2
City		State/Province/Country ZIP/Postal Code
State(s)	of Solicitation	□ All States
13. (	Offering and Sales	Amounts
	ffering Amount \$ 60000	USD
	mount Sold \$ 55050 emaining to be	USD
Sold	\$ 4950	USD   Indefinite
Clarific	ation of Response (if Necessar	)
		_
14. I	nvestors	
	do not qualify as accredited	ring have been or may be sold to persons who nvestors, sed investors who already have invested in the
	_	ties in the offering have been or may be sold to s accredited investors, enter the total number e invested in the offering:

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions	and finders' fees expenses, if any. If the amount of an
expenditure is not known, provide an estimate and ch	eck the box next to the amount.

Sales Commissions	\$	0	USD	<b>Estimate</b>
Finders' Fees	\$	0	USD	<b>Estimate</b>
Clarification of Response (if Necessar	·y)		-	

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0	USD J	Estimate

# Signature and Submission

Clarification of Response (if Necessary)

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offered.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Foreclosure Solutions, Inc.	H.J. Cole	H.J. Cole	President and Chief Executive Officer	2011-01-26