

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

(Mark One)

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2011

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE EXCHANGE ACT

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File No. 333-173215

**FORECLOSURE SOLUTIONS, INC.**

(Exact Name of Small Business Issuer as Specified in Its Charter)

Texas

(State or Other Jurisdiction of Incorporation or Organization)

32-0326395

(I.R.S. Employer Identification No.)

2502 Live Oak Street, Suite 205, Dallas, Texas 75204

(Address of Principal Executive Offices)

(214) 620-8711

(Issuer's Telephone Number)

N/A

(Former Name, Former Address and Former Fiscal Year, if Changed Since Last Report)

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

APPLICABLE ONLY TO ISSUERS INVOLVED IN BANKRUPTCY PROCEEDINGS  
DURING THE PRECEDING FIVE YEARS:

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Sections 12, 13, or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court. Yes  No

The number of shares outstanding of the Issuer's Common Stock as of November 3, 2011 was 7,000,000.

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FORECLOSURE SOLUTIONS, INC.

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FORECLOSURE SOLUTIONS, INC.  
(A DEVELOPMENT STAGE COMPANY)  
BALANCE SHEETS

	September 30, 2011 <u>(Unaudited)</u>	December 31, 2010 <u>(Audited)</u>
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$ 15,922	\$ 30,700
Prepaid expense	2,625	-
<b>Total current assets</b>	<u>\$ 18,547</u>	<u>\$ 30,700</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</b>		
<b>Current Liabilities:</b>		
Accounts payable	\$ 29,903	\$ -
Amount due related party	15,000	100
Accrued liabilities	-	7,925
<b>Total current liabilities</b>	<u>44,903</u>	<u>8,025</u>
<b>Stockholders' Equity (Deficit):</b>		
Preferred stock, par value \$0.0001; 10,000,000 shares authorized, no shares issued and outstanding	-	-
Common stock - par value \$0.0001; 190,000,000 shares authorized; 7,000,000 and 6,020,000 shares issued and outstanding, respectively	700	602
Additional paid-in capital	59,800	30,498
Accumulated deficit	(86,856)	(8,425)
<b>Total stockholders' equity (deficit)</b>	<u>(26,356)</u>	<u>22,675</u>
<b>Total liabilities and stockholders' equity (deficit)</b>	<u>\$ 18,547</u>	<u>\$ 30,700</u>

The accompanying notes are an integral part of these financial statements.

FORECLOSURE SOLUTIONS, INC.  
 (A DEVELOPMENT STAGE COMPANY)  
 STATEMENTS OF OPERATIONS  
 FOR THE THREE AND NINE MONTHS ENDED SEPTEMBER 30, 2011  
 AND FOR THE PERIOD FROM DECEMBER 9, 2010 (INCEPTION) THROUGH SEPTEMBER 30, 2011  
 (UNAUDITED)

	<u>Three Months Ended September 30, 2011</u>	<u>Nine Months Ended September 30, 2011</u>	<u>December 9, 2010 (Inception) through September 30, 2011</u>
Revenues	\$ -	\$ -	\$ -
Operating expenses:			
General and administration	16,331	77,006	85,431
Total operating expenses	<u>16,331</u>	<u>77,006</u>	<u>85,431</u>
Loss from operations	(16,331)	(77,006)	(85,431)
Other expenses:			
Interest expenses	(1,198)	(1,425)	(1,425)
Loss before taxes	(17,529)	(78,431)	(86,856)
Provision for income taxes	-	-	-
Net loss	<u>\$ (17,529)</u>	<u>\$ (78,431)</u>	<u>\$ (86,856)</u>
Net loss per common share - basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.01)</u>	
Weighted average shares outstanding	<u>7,000,000</u>	<u>6,961,104</u>	

The accompanying notes are an integral part of these financial statements.

FORECLOSURE SOLUTIONS, INC.  
(A DEVELOPMENT STAGE COMPANY)  
STATEMENT OF STOCKHOLDERS' EQUITY (DEFICIT)  
FOR THE PERIOD FROM DECEMBER 9, 2010 (INCEPTION) THROUGH SEPTEMBER 30, 2011  
(UNAUDITED)

	Common Stock		Additional Paid In Capital	Accumulated Deficit	Total
	Shares	Amount			
Balance, December 9, 2010 (Inception)	-	\$ -	\$ -	\$ -	\$ -
Shares issued for services	5,000,000	500	-	-	500
Shares issued for cash	1,020,000	102	30,498	-	30,600
Net loss	-	-	-	(8,425)	(8,425)
Balance, December 31, 2010	6,020,000	602	30,498	(8,425)	22,675
Shares issued for cash	980,000	98	29,302	-	29,400
Net loss	-	-	-	(78,431)	(78,431)
Balance, September 30, 2011	<u>7,000,000</u>	<u>\$ 700</u>	<u>\$ 59,800</u>	<u>\$ (86,856)</u>	<u>\$ (26,356)</u>

The accompanying notes are an integral part of these financial statements.

FORECLOSURE SOLUTIONS, INC.  
(A DEVELOPMENT STAGE COMPANY)  
STATEMENTS OF CASH FLOWS  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2011  
AND FOR THE PERIOD FROM DECEMBER 9, 2010 (INCEPTION) THROUGH SEPTEMBER 30, 2011  
(UNAUDITED)

	<u>Nine Months Ended September 30, 2011</u>	<u>December 9, 2010 (Inception) through September 30, 2011</u>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net loss	\$ (78,431)	\$ (86,856)
Adjustments to reconcile net loss to net cash flows used in operating activities:		
Issuance of common stock for services	-	500
Change in operating assets and liabilities:		
Prepaid expense	(2,625)	(2,625)
Accounts payable	29,903	29,903
Accrued liabilities	(7,925)	-
	<u>                    </u>	<u>                    </u>
Net cash flows used in operating activities	<u>(59,078)</u>	<u>(59,078)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
	<u>-</u>	<u>-</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from sale of common stock	29,400	60,000
Proceeds from loan from related party	15,000	15,100
Payment of amount due to related party	(100)	(100)
	<u>                    </u>	<u>                    </u>
Net cash flows provided by financing activities	<u>44,300</u>	<u>75,000</u>
Net increase (decrease) in cash	(14,778)	15,922
Cash, beginning of period	30,700	-
Cash, end of period	<u>\$ 15,922</u>	<u>\$ 15,922</u>
<b>SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:</b>		
Interest paid	<u>\$ 67</u>	<u>\$ 67</u>
Income taxes paid	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these financial statements.

**FORECLOSURE SOLUTIONS, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
**NOTES TO FINANCIAL STATEMENTS**

**NOTE A -- DESCRIPTION OF ORGANIZATION AND BUSINESS ACTIVITIES**

Foreclosure Solutions, Inc., a Texas corporation (the "Company"), was incorporated on December 9, 2010. The Company is a start-up, development stage company that provides information on pre-foreclosure and foreclosed residential properties to homebuyers and real estate professionals on its website for monthly subscription charges.

**NOTE B -- BASIS OF PRESENTATION AND RECENTLY ISSUED ACCOUNTING PRONOUNCEMENTS**

Interim Financial Reporting

While the information presented in the accompanying interim financial statements is unaudited, it includes all adjustments, which are, in the opinion of management, necessary to present fairly the financial position, results of operations and cash flows for the interim periods presented in accordance with generally accepted accounting principles in the United States of America ("GAAP"). These interim financial statements follow the same accounting policies and methods of application as used in the December 31, 2010 audited financial statements of the Company. All adjustments are of a normal, recurring nature. Interim financial statements and the notes thereto do not contain all of the disclosures normally found in year-end audited financial statements and these Notes to Financial Statements are abbreviated and contain only certain disclosures related to the nine month period ended September 30, 2011. It is suggested that these interim financial statements be read in conjunction with the Company's audited financial statements and related notes for the year ended December 31, 2010 included in our Form S-1/A Amendment 4, filed with the Securities Exchange Commission on July 25, 2011. Operating results for the three and nine months ended September 30, 2011 are not necessarily indicative of the results that can be expected for the year ending December 31, 2011.

Recent Accounting Pronouncements

Foreclosure Solutions, Inc. does not expect the adoption of recently issued accounting pronouncements to have a significant impact on its results of operations, financial position or cash flow.

**NOTE C -- GOING CONCERN**

The financial statements of the Company have been prepared in conformity with GAAP, and assume that the Company will continue as a going concern. The Company expects to incur losses as it expands. To date, the Company's cash flow requirements have been met through the sale of its common stock and established trade credit. There is no assurance that additional funds will be available for the Company to finance its operations should the Company be unable to realize profitable operations. These conditions, among others, give rise to substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include adjustments relating to the recoverability and realization of assets and classification of liabilities that might be necessary should the Company be unable to continue in operation.

**FORECLOSURE SOLUTIONS, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
**NOTES TO FINANCIAL STATEMENTS**

**NOTE D -- CAPITAL STOCK**

Preferred Stock

The Company has 10,000,000 shares of \$0.0001 par value preferred stock authorized. No preferred shares have been issued.

Common Stock

The Company is authorized to issue up to 190,000,000 shares of common stock at \$0.0001 par value per share ("Common Stock"). As of September 30, 2011 and as of the date of this filing, the Company has 7,000,000 shares of Common Stock issued and outstanding.

During January and February 2011, the Company issued an aggregate of 980,000 shares of its Common Stock for an aggregate purchase price of \$29,400 or \$0.03 per share.

During December 2010, the Company issued an aggregate of 1,020,000 shares of its Common Stock for an aggregate purchase price of \$30,600 or \$0.03 per share. Also during December 2010, the Company issued 5,000,000 shares to its founder, sole officer and director, H.J. Cole for services valued at \$500.

There are no outstanding options or warrants for the purchase of the Company's Common Stock.

**NOTE E-- INCOME TAXES**

Deferred income tax assets and liabilities are determined based upon differences between the financial reporting and taxes bases of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. The Company does not expect to pay any significant federal or state income tax for 2011 as a result of the losses recorded during the nine months ended September 30, 2011 as well as additional losses expected for the remainder of 2011 as well as from generating net operating loss carry forwards from prior years. Accounting standards require the consideration of a valuation allowance for deferred tax assets if it is "more likely than not" that some component or all of the benefits of deferred tax assets will not be realized. As of September 30, 2011, the Company maintains a full valuation allowance for all deferred tax assets. Based on these requirements, no provision or benefit for income taxes has been recorded. There were no recorded unrecognized tax benefits at the end of the reporting period.

**NOTE F -- RELATED PARTY TRANSACTION**

During the first quarter of 2011, the Company paid H. J. Cole, sole officer and director, \$10,000 to reimburse him for services rendered, the cost of licensing fees that he previously incurred for the Company and to pay for additional training relative to the foreclosure real estate market. These costs were recorded as general and administrative expense in the accompanying interim financial statements. In September 2011, Mr. Cole loaned the Company \$15,000 and refunded the Company \$5,000 for payments made during the first quarter of 2011.



## **Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations**

### **General**

The following discussion and analysis provides information which management of the Company believes to be relevant to an assessment and understanding of the Company's results of operations and financial condition. This discussion should be read together with the Company's financial statements and the notes to the financial statements, which are included in this report. This information should also be read in conjunction with the information contained (i) in our Registration Statement on Form S-1, Amendment No. 4, filed with the Securities and Exchange Commission (the "Commission") on July 25, 2011 ("Form S-1"), including the audited financial statements and notes included therein as of and for the year ended December 31, 2010, which reports are incorporated herein by reference. The reported results will not necessarily reflect future results of operations or financial condition.

Throughout this Quarterly Report on Form 10-Q (the "Report"), the terms "we," "us," "our," "Foreclosure Solutions," or "our Company" refers to Foreclosure Solutions, Inc., a Texas corporation.

The Company maintains a website at [www.foreclosurecat.com](http://www.foreclosurecat.com).

### **Caution Regarding Forward-Looking Statements**

This Report contains forward-looking statements that relate to future events or our future financial performance. Some discussions in this report may contain forward-looking statements that involve risk and uncertainty. A number of important factors could cause our actual results to differ materially from those expressed in any forward-looking statements made by us in this Report. Forward-looking statements are often identified by words like "believe," "expect," "estimate," "anticipate," "intend," "project" and similar words or expressions that, by their nature, refer to future events.

In some cases, you can also identify forward-looking statements by terminology such as "may," "will," "should," "plans," "predicts," "potential," or "continue," or the negative of these terms or other comparable terminology. These statements are only predictions and involve known and unknown risks, uncertainties, and other factors that may cause our actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, or achievements. You should not place undue certainty on these forward-looking statements, which apply only as of the date of this Report. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from historical results or our predictions. Except as required by applicable law, including the securities laws of the United States, we do not intend to update any of the forward-looking statements in an effort to conform these statements to actual results.

### **Overview**

Foreclosure Solutions, Inc., a Texas corporation ("Foreclosure Solutions" or the "Company"), was incorporated on December 9, 2010. We are a start-up, development stage company with no subsidiaries. We have only recently begun operations, have no sales or revenues, and therefore rely upon the sale of our securities to fund our operations. We have a going concern uncertainty as of the date of our most recent financial statements.

We are not a blank check company. Rule 419 of Regulation C under the Securities Act of 1933 defines a "blank check company" as a (i) development stage company that has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person, and (ii) is issuing a penny stock. Accordingly, we do not believe that our company may be classified as a "blank check company" because we intend to engage in a specific business plan and do not intend to engage in any merger or acquisition with an unidentified company or other entity.

We will generate revenue by selling our realtor services to prospective homebuyers interested in foreclosed residential properties. In some instances, these services will be provided by realtors employed or retained by our Company. In other instances, we will refer these services to outside realtors. We will collect a fixed portion of the realtor commissions. In order to promote our realtor services, we will provide prospective homebuyers with comprehensive and easy-to-use information on foreclosed residential properties over the Internet on our website. Potential homebuyers can search our web-based database free of charge, but are required to register in order to save favorite listings and searches and to receive free e-mail updates when new properties become available that match their previous search criteria. Each registered user of our website will receive follow-up e-mails offering him the ability to schedule an appointment with one of our realtors to view properties he has seen on our website and to alert him to new properties that match his previous search criteria. We own rights to our domain name, [www.foreclosurecat.com](http://www.foreclosurecat.com).

Initially, our focus will be on homebuyers interested in purchasing foreclosed residential properties in Dallas, Tarrant, Denton and Collin Counties in the State of Texas. Depending upon market conditions and market acceptance of our realtor services, we may expand into other counties in the State of Texas.

Our principal business activities will be: promoting, marketing, and selling realtor services to prospective homebuyers interested in foreclosed residential properties and developing, maintaining, and updating a comprehensive and easy to use web-based database of information on foreclosed residential properties that can be accessed by prospective homebuyers free of charge and can be used by us to promote our realtor services.

We have no revenues, minimal assets, and have incurred losses since inception. We have only recently begun operations. Since our inception, we have been involved primarily in organizational activities and launching our website. We have built a management team, developed our business plan, reviewed potential markets, researched various products and services which we will offer, reviewed marketing strategies, raised capital, retained experts in law and accounting, purchased access to the data to be initially included in our web-based database, designed and built our website and network infrastructure (including our web-based database), and launched our website.

Our sole officer and director, H.J. Cole, is a licensed realtor and will provide realtor services for properties located within a reasonable distance of our offices. For properties not located within a reasonable distance of our offices, we will locate another realtor for the homebuyer. We will have executed a blanket agreement with each realtor prior to introducing our client to the realtor. We will charge all realtors (including our sole officer and director) a fixed percentage of the commission collected by the realtor on the transaction, estimated at this time to be 25%. No fees are due or payable if a transaction is not consummated.

#### **Recent Events**

None.

#### **Results of Operations**

The following discussion of our results of operations should be read in conjunction with our financial statements included herewith. This discussion should not be construed to imply that the results discussed herein will necessarily continue into the future, or that any conclusion reached herein will necessarily be indicative of actual operating results in the future. Such discussion represents only the best present assessment of our management. Historical financial information presented for the three and nine months ended September 30, 2011 reflects the operations of the Company since its inception in December 2010, therefore comparisons to prior periods are not provided.

### **Results for the three-month period ending September 30, 2011**

#### Revenues and Cost of Revenues

We had no revenue or cost of revenues during the above referenced period.

#### General and Administrative Expenses

Our general and administrative expenses totaling \$16,331 consisted primarily of legal, accounting, and SEC filing costs for the above referenced period.

### **Results for the nine-month period ending September 30, 2011**

#### Revenues and Cost of Revenues

We had no revenue or cost of revenues during the above referenced period.

#### General and Administrative Expenses

Our general and administrative expenses consisted primarily of legal, accounting, and SEC filing costs incurred in connection with the filing of our Form S-1 and our second quarter 2011 Form 10Q . General and administrative expenses for the above referenced period were \$77,006.

### **Liquidity and Capital Resources**

As of September 30, 2011, our cash balance was \$15,922, our outstanding debt totaled \$44,903, and our working capital deficit was \$26,356.

The Company has yet to attain a level of operations which allows it to meet its current overhead. We do not contemplate attaining profitable operations until such time as management executes its plans for future operations nor is there any assurance that such an operating level can ever be achieved once such plans are executed. We expect to be dependent upon obtaining additional financing in order to adequately fund working capital, infrastructure and expenses in order to execute plans for future operations so that we can achieve a level of revenue adequate to support our cost structure, none of which can be assured. These factors raise substantial doubt about our ability to continue as a going concern and the accompanying financial statements do not include any adjustments related to the recoverability or classification of asset carrying amounts or the amounts and classification of liabilities that may result should we be unable to continue as a going concern.

### **Off-Balance Sheet Arrangements**

None.

### **Item 3. Quantitative and Qualitative Disclosures about Market Risk**

Our Company is a smaller reporting company, as defined by Rule 12b-2 of the Exchange Act and, as such, is not required to provide the information required under this item.

#### **Item 4. Controls and Procedures**

##### Disclosure Controls and Procedures

Disclosure controls and procedures are designed to ensure that information required to be disclosed in the reports filed or submitted under the Securities Exchange Act of 1934 (the "Exchange Act") is recorded, processed, summarized and reported, within the time period specified in the SEC's rules and forms and is accumulated and communicated to H.J. Cole, the Company's President, as appropriate, in order to allow timely decisions in connection with required disclosure.

##### Evaluation of Disclosure Controls and Procedures

Mr. Cole, currently serving as the Company's sole officer, evaluated the effectiveness of the design and operation of our Company's disclosure controls and procedures (as such term is defined in Rules 13a-15 and 15d-15 under the Exchange Act) as of the end of the period covered by this quarterly report. Based on such evaluation, he concluded that the Company's disclosure controls and procedures are not effective to ensure that information required to be disclosed by the Company in reports that it files or submits under the Securities Exchange Act of 1934 is recorded, processed, summarized and reported within the time periods specified in the Commission's rules and forms. During the most recently completed three-month period ended September 30, 2011, there has been no significant change in the Company's internal control over financial reporting that has affected, or is reasonably likely to affect, the Company's internal control over financial reporting.

##### Changes in Internal Controls

During the three months ended September 30, 2011, there were no significant changes in internal controls of the Company, or other factors that could significantly affect these controls subsequent to the date of their evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

#### **PART II - OTHER INFORMATION**

##### **Item 1. Legal Proceedings.**

None.

##### **Item 1A. Risk Factors.**

Foreclosure Solutions is a smaller reporting company and is not required to provide the information required by this item.

**Item 2. Unregistered Sales of Equity Securities and Use of Proceeds.**Unregistered Sales of Equity Securities

On December 9, 2010, the Company issued 5,000,000 shares of its Common Stock to H.J. Cole as founder's shares for services valued at \$500. The Company relied on Section 4(2) of the Securities Act as its exemption from registration and Mr. Cole agreed to hold the shares for investment purposes only and to transfer such shares only in a registered offering or in reliance upon an exemption therefrom.

In December 2010, January 2011 and February 2011, we issued an aggregate of 2,000,000 shares of our Common Stock to 35 investors at a price of \$0.03 per share in exchange for aggregate cash proceeds of \$60,000. An aggregate of 1,835,000 of these shares were issued pursuant to an exemption from registration requirements of the Securities Act provided by Section 506 of Regulation D of the Securities Act, such exemption being available based on the company not using general solicitation or advertising to market the shares and information obtained from the investors to the private placement, including that all of the investors were "accredited investors," as that term is defined in Regulation D under the Securities Act. The remaining aggregate of 165,000 shares were issued in reliance upon an exemption from registration pursuant to Regulation S under the Securities Act of 1933 (the "Securities Act"). Our reliance upon Rule 903 of Regulation S was based on the fact that the sales of the securities were completed in an "offshore transaction," as defined in Rule 902(h) of Regulation S. We did not engage in any directed selling efforts, as defined in Regulation S, in the United States in connection with the sale of the securities. Each investor was not a U.S. person, as defined in Regulation S, and was not acquiring the securities for the account or benefit of a U.S. person.

**Item 3. Defaults upon Senior Securities.**

None.

**Item 4. [Removed and Reserved.]****Item 5. Other Information.**

None.

**Item 6. Exhibits.**

<b>Exhibit No.</b>	<b>Date of Document</b>	<b>Name of Document</b>
3.1	12/08/10	Certificate of Formation of Foreclosure Solutions, Inc. <sup>(1)</sup>
3.2	n/a	Bylaws of Foreclosure Solutions, Inc. <sup>(1)</sup>
4.1	n/a	Stock Certificate for Common Stock, form of <sup>(1)</sup>
10.1	03/25/11	Agreement with iHouse Web Solutions <sup>(1)</sup>
10.2	03/08/11	Agreement with North Texas Real Estate Information Systems, Inc. <sup>(1)</sup>
10.3	n/a	Referral Agreement, form of <sup>(2)</sup>
31.1	11/ /11	Certification of Chief Executive Officer of Periodic Report pursuant to Rule 13a-14a and Rule 14d-14(a).*
31.2	11/ /11	Certification of Chief Financial Officer of Periodic Report pursuant to Rule 13a-14a and Rule 15d-14(a).*
32.1	11/ /11	Certification of Chief Executive Officer pursuant to 18 U.S.C. Section 1350.*
32.2	11/ /11	Certification of Chief Financial Officer pursuant to 18 U.S.C. Section 1350.*
101.INS	n/a	XBRL Instance Document*
101.SCH	n/a	XBRL Taxonomy Extension Schema Document*
101.CAL	n/a	XBRL Taxonomy Extension Calculation Linkbase Document*
101.DEF	n/a	XBRL Taxonomy Extension Definition Linkbase Document*
101.LAB	n/a	XBRL Taxonomy Extension Label Linkbase Document*
101.PRE	n/a	XBRL Taxonomy Extension Presentation Linkbase Document*

<sup>(1)</sup> Previously included as an exhibit to our Registration Statement on Form S-1 filed on March 31, 2011 and incorporated herein by reference.

<sup>(2)</sup> Previously included as an exhibit to our Registration Statement on Form S-1/A, Amendment No. 1, filed on June 20, 2011 and incorporated herein by reference.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DATE: November 3, 2011

FORECLOSURE SOLUTIONS, INC.

By: /s/ H.J. Cole  
H. J. Cole  
Principal Executive Officer and  
Principal Financial Officer





CERTIFICATION PURSUANT TO  
SECTION 302 OF  
THE SARBANES-OXLEY ACT OF 2002

I, H.J. Cole, certify that:

- (1) I have reviewed this quarterly report on Form 10-Q of Foreclosure Solutions, Inc.;
- (2) Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
- (3) Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
- (4) The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) for the registrant and have:
  - (a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - (b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - (c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - (d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
- (5) The registrant's other certifying officer(s) and I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of registrant's board of directors (or persons performing the equivalent functions):
  - (a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - (b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

November 3, 2011

/s/ H.J. Cole

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H.J. Cole  
Principal Executive Officer  
Principal Financial Officer

CERTIFICATION PURSUANT TO  
18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the quarterly report of Foreclosure Solutions, Inc. (the "Company") on Form 10-Q for the period ended September 30, 2011 as filed with the Securities and Exchange Commission (the "Report"), I, H.J. Cole, Principal Executive Officer and Principal Financial Officer of the Company, certify, pursuant to 18 U.S.C. § 1350, as adopted pursuant to § 906 of the Sarbanes-Oxley Act of 2002, that:

- (1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) The information contained in the Report fairly presents, in all material respects, the financial condition and result of operations of the Company.

/s/ H.J. Cole

H.J. Cole

Principal Executive Officer

Principal Financial Officer

November 3, 2011

A signed original of this certification has been provided to the Company and will be retained by the Company and furnished to the Securities and Exchange Commission or its staff upon request.